

Stock Market Portfolio Key Element Rubric

Team Name: _____

Period: _____

Category (5x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Investment Strategy Paper	Provides excellent support and rationale using actual data from stock quotes and stock research to explain portfolio strategy. Reflection is clear and nearly mistake free with regards to mechanics. Paper is at least 3-5 pages in length.	Provides above average support and rationale using some data from stock quotes and stock research to explain portfolio strategy. Reflection is clear and but has a few glaring mechanical problems. Paper is at least 3-5 pages in length.	Provides average support and rationale using sufficient data from stock quotes and stock research to explain portfolio strategy. Reflection is readable and but has a significant amount of mechanical problems. Paper is at least 3-5 pages in length.	Provides below average support and rationale using little data from stock quotes and stock research to explain portfolio strategy. Reflection is present but is difficult to read because of mechanical errors. Paper is at least 3-5 pages in length.	Provides little or no support and rationale using no data from stock quotes and stock research to explain portfolio strategy. Reflection is present but mechanical errors overwhelm reader. Paper is at least 3-5 pages in length.

Comments:

Category (3x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Stock Holdings	All spreadsheets are in proper format, all stock prices are accurate, all profits for the week are shown, and a line graph accompanies data.	At least 80% of spreadsheets are in proper format, stock prices are accurate, profits for the week are shown, and a line graph accompanies data.	At least 70% of all spreadsheets are in proper format, stock prices are accurate, profits for the week are shown, and a line graph accompanies data.	More than half of the spreadsheets are in proper format, stock prices are accurate, profits for the week are shown, and a line graph accompanies data.	Less than have of the spreadsheets are in proper format, stock prices are accurate, profits for the week are shown, and a line graph accompanies data.

Comments:

Category (3x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Stock Articles	An company overview and a current event article accompanies each stock and clearly explains how the stock will perform well in the future.	An company overview and a current event article accompanies 80% of all stocks and explains why the stock will perform well in the future.	An company overview and a current event article accompanies 70% of all stocks and the reader can infer why the stock will perform well in the future.	An company overview and a current event article accompanies more than half of all stocks but the article does not clearly explain why the stock will perform well in the future.	An company overview and a current event article accompanies less than half of all stocks and reflects no connection to the stock's future performance.

Comments:

Category (3x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Individual Reflection	Provides excellent support and rationale using actual data from stock quotes and stock research for all guideline questions in syllabus. Reflection is clear and nearly mistake free with regards to mechanics. Paper is at least 1-2 pages in length.	Provides a well-developed answer for all guideline questions in syllabus and uses some actual data from stock quotes and stock research to support answer. Reflection is clear and but has a few glaring mechanical problems. Paper is at least 1-2 pages in length.	Directly answers all guideline questions in syllabus, but fails to expand using actual data from stock quotes and stock research. Reflection is readable and but has a significant amount of mechanical problems. Paper is at least 1-2 pages in length.	Directly answers more than half of all guideline questions in syllabus, but fails to expand using actual data from stock quotes and stock research. Reflection is present but is difficult to read because of mechanical errors. Paper is at least 1-2 pages in length.	Directly answers half of all guideline questions in syllabus, but fails to expand using actual data from stock quotes and stock research. Reflection is present but mechanical errors overwhelm reader. Paper is at least 1-2 pages in length.

Comments:

Category (1x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Organization	-All Tabs Present and organized 1. Team Roster Tab 2. Team Investment Tab 3. Stock Holdings Tab 4. Individual Reflection 5. Peer Evaluations	-4 of 5 Tabs Present and organized 1. Team Roster Tab 2. Team Investment Tab 3. Stock Holdings Tab 4. Individual Reflection 5. Peer Evaluations	-3 of 5 Tabs Present and organized 1. Team Roster Tab 2. Team Investment Tab 3. Stock Holdings Tab 4. Individual Reflection 5. Peer Evaluations	-2 of 5 Tabs Present and organized 1. Team Roster Tab 2. Team Investment Tab 3. Stock Holdings Tab 4. Individual Reflection 5. Peer Evaluations	-1 of 5 Tabs Present and organized 1. Team Roster Tab 2. Team Investment Tab 3. Stock Holdings Tab 4. Individual Reflection 5. Peer Evaluations

Comments:

Category (3x)	5 - 4.75	4.25 – 4 – 3.75	3.25 – 3 – 2.75	2.25 – 2 – 1.50	0
Quality Checks	Provides excellent support and rationale using all data from stock report to support argument to hold or sell the stock. Reflection is clear and nearly mistake free with regards to mechanics.	Provides a well-developed answer and uses some actual data from stock report to support argument to hold or sell the stock. Reflection is clear and but has a few glaring mechanical problems.	Directly answers whether or not the stock should be sold or held, but fails to expand on data from stock report to support answer. Reflection is readable and but has a significant amount of mechanical problems.	Directly answers whether or not the stock should be sold or held, but little data from stock report is used to support answer. Reflection is present but is difficult to read because of mechanical errors.	Does not directly answer whether or not the stock should be sold or held, and no data from stock report is used to support answer. Reflection is present but mechanical errors overwhelm reader.
Comments:					